



profile **elizabeth armstrong**

Elizabeth is a senior member of our Private Client Team. The team has a wide range of expertise and experience built up over many years which it uses to help people from all backgrounds plan for a better future.

Elizabeth also manages our Trust Department. She can provide you with expert advice on wills and particularly on how to set up a trust, minimise your tax liabilities and protect your assets.

Whether you are single, a couple, a divorcee, a widow or widower (with or without children) it is essential that you plan to protect your and your family's future.

viewpoint

“ Trust and tax planning are not just for the very wealthy. Everyone can benefit from planning ahead for their future.

Some Clients have fairly straightforward needs but all should update and regularly review their wills, particularly if they want to ensure that they pass on their assets in a tax efficient way to the next generation. Everyone (not just the wealthy) has genuine needs and concerns about protecting their assets.

In this day and age many Clients have complex family arrangements e.g. second marriages, civil partnerships, stepchildren, adopted children or grandchildren, businesses they want to pass on. In these circumstances providing for spouses/civil partners and for the next generation is often not always straightforward and bespoke and imaginative advice can be essential.

Whatever your circumstances or concerns we can help you plan for a better future! ”

fact file

Specialist Areas	- Private Client work, specifically Wills, Trusts, Probate, Inheritance & Capital Gains Tax Planning and Elderly Client Issues
Place of Birth	- Hartlepool
University	- Durham
Training	- Hartlepool
Qualified	- 1998
Joined Latimer Hinks	- 2005

memberships:

- Society of Trust and Estate Practitioners (STEP)
- Student Member of Chartered Institute of Taxation (CIOT)

achievements:

- 2009 - Awarded the Avery Jones Medal for achieving the highest mark in the Chartered Tax Advisor Application and Interaction paper